

Uniquely positioned to deliver value and solutions "beyond the device."

# Content





Polymed at a Glance

Our Story

**Global Footprints** 

**Financial Snapshot** 

Innovative and Winning Product Range

**R&D** Capability

Manufacturing Excellence

Training, Education & Corporate Social Responsibility

Responsible Manufacturer & Future Direction



### PURSUIT OF QUALITY & AFFORDABLE HEALTHCARE

Poly Medicure Ltd is one of the leading medical devices manufacturer and exporter in India with a dominant position in medical consumables market with the focus on Innovation, Safety, and Quality. We are one of the Fastest Growing Medical Devices Company in India.

### **INR 687 Crores**

Consolidated Annual Turnover

### **130+** Medical Devices

**110+** Countries Presence

2000+

Employee Base

## 3.5 Million

Medical devices Manufacturing capacity per day



## Amongst the Top 5

I.V. Cannula Manufacturer in the world

1st

Indigenous Dialyzer Manufacturer

275+5500+Sales AssociatesHospitals Reach

20+ Clinical Specialists

**40,000+** HCP's Reach

## Largest Exporter

Largest exporter of Consumable Medical Devices from India **8 years** in a row.

### INNOVATION, AN INTEGRAL PART OF POLYMED STORY

Creating value by developing innovative healthcare products, which are Safe for medical community and patients. Curing Millions of patients daily with products manufactured in POLYMED plants across Four Countries.

In India

In India



### Vision

Serve people through innovative health care solutions

### Mission

We create value for our stakeholders by providing patient centric Medical Technology for a healthier world

### Values

- Integrity
- Ownership
- Care
- Learning
- Inclusivity

# "India Medical Device Company of the Year 2018"





Polymed awarded the prestigious honor as the India Medical Device Company of the Year by Department of Pharmaceuticals, Government of India on **Feb 18, 2019.** 

### Awards and Recognition



#### Medical Device Company of the Year 2018



By DoP, Govt. of India

#### **Gold Award**

By PHARMEXCIL for commendable contribution to medical devices patents





#### **Export Excellence Award**

By FIA, Haryana





#### **Top Exporter Award**

By PEC, Dept of Commerce, Govt. of India



#### **Star Performer Award**

By EEPC India regional award (Northern) for Export Excellence

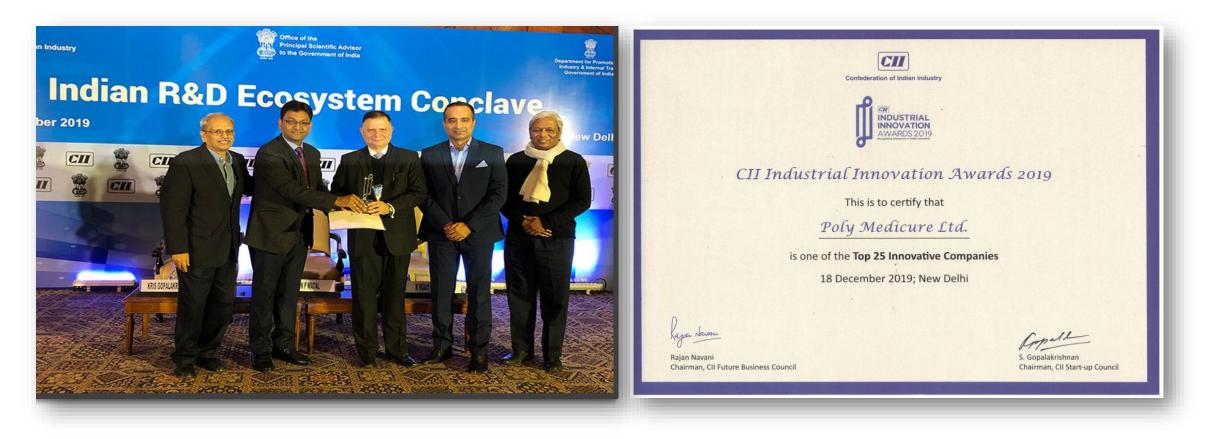


#### **Dare to Dream**

By Zee Business in the category of Emerging Company of the year



# Top 25 Industrial Innovative Company of the Year 2019



## Board of Directors & Management

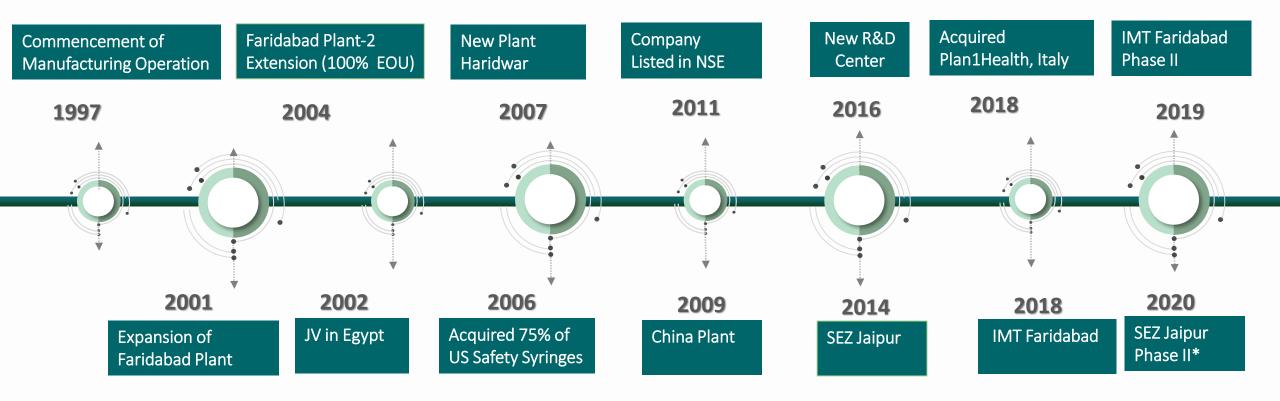




www.polymedicure.com

## Our Journey......Milestone achievements





#### \*Work in progress

Established in 1997, Polymed is a key player in the Indian Medical Devices Industry





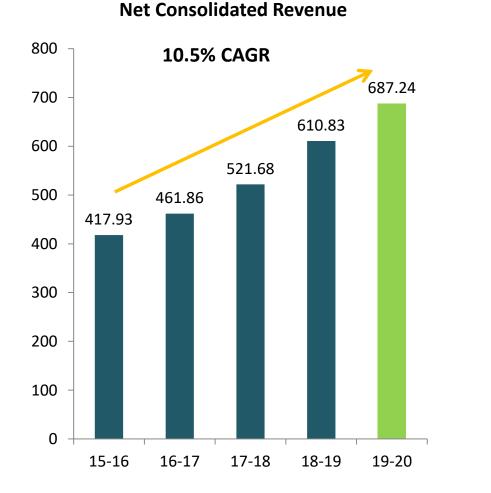
1 R&D Center

# ACROSS THE WORLD, WE SERVE PEOPLE IN OVER 110+ COUNTRIES

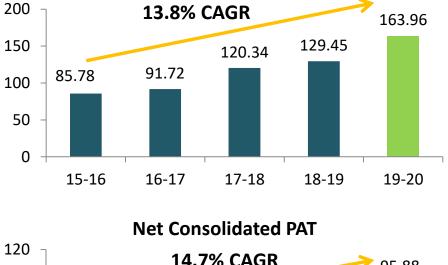
# **Financial Snapshot**

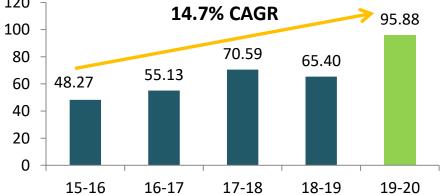


#### **Figures In INR Crore**



Net Consolidated EBITDA



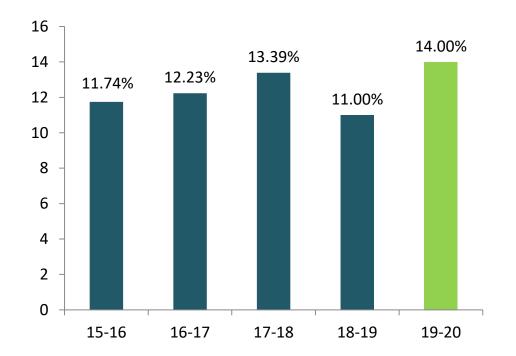


### Sustained Growth with improving top-line, EBITDA and bottom-line

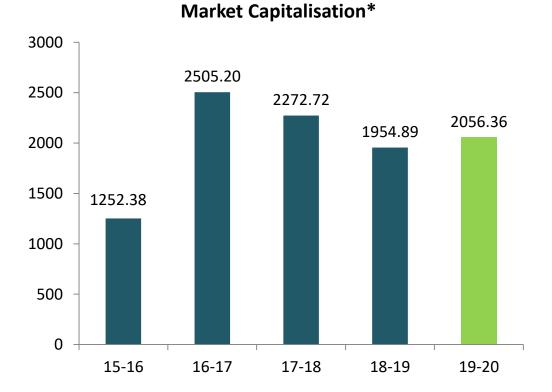
# Financial Snapshot



**Figures In INR Crore** 



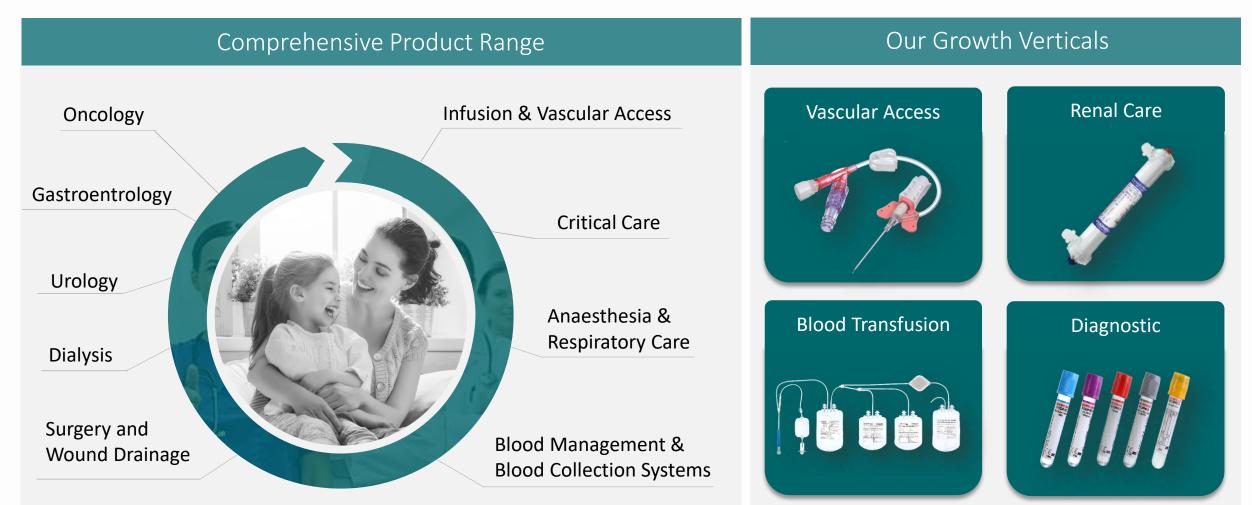
Net Profit Margin%



\*RANK 398 (Market Cap NSE) as on 31/03/2020

# Leading Medical Technology and Innovative Solutions



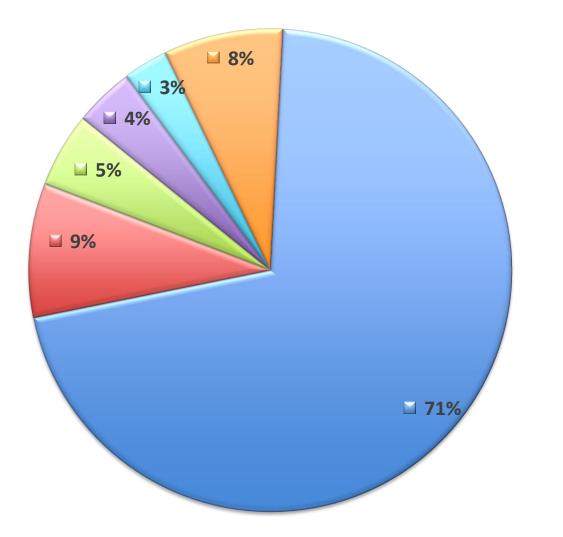


### Portfolio of more than 130 Medical Devices

### 23 Years of manufacturing excellence

### **Business Distribution – Products Category**



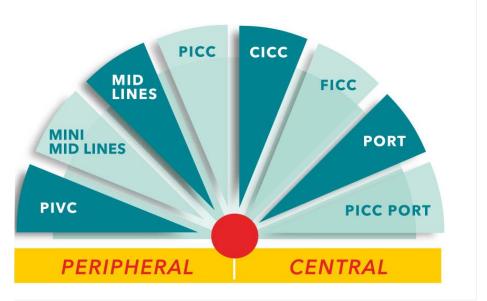


Infusion Therapy & Vascular Access -71%
Blood Transfusion - 9%
Surgery & Wound Drainage - 5%
Renal - 4%
Anaesthesia & Respiratory Range - 3%
Others - 8%

### Addressing unmet needs in Vascular Access







Short PIVC's

(Peripheral IV Cannula)

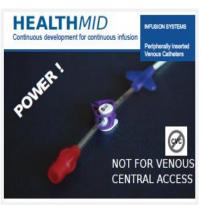
- Mini MID Lines
- MID Lines
- CVC (Central Venous Catheters)
- PICC (Peripherally Inserted Central Venous Catheters)
- PICC Ports







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### **Our Patented Products**





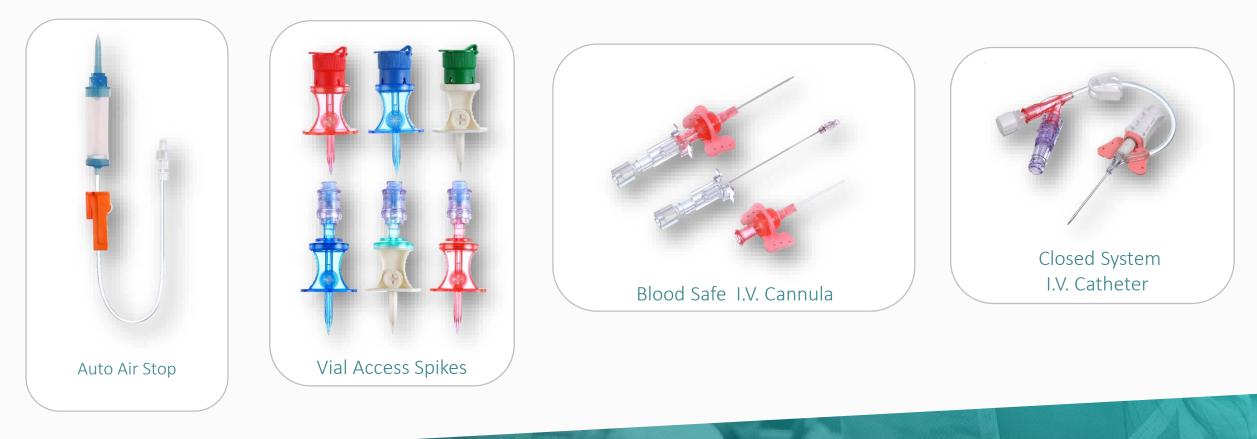


Our Patents Recognition

Gold Award by PHARMEXCIL for commendable contribution to medical devices patents.

### **Our Patented Products**







### **Our New Products**





### R&D, Regulatory and Process Capabilities



- R&D facility approved by the Ministry of Science & Technology, Government of India.
- All products are CE certified (EU Regulatory Compliant).

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Image: Constraint of the state of the s	EC Certificate Ful Quality Assurance System Directive 93/42/EEC on Medical Devices (MDD), Annex II excluding (4) (Devices in Cassis IIa, IIb or III) No. G1 105485 0004 Rev. 00 Manufacturer: POLY MEDICURE LIMITED	EC Certificate Full Quality Assurance System Directive 93/42/EEC on Medical Devices (MDD), Annex II excluding (4) (Devices in class I in sterile conditions, sterilized systems or procedure packs) No. G1S 105485 0005 Rev. 00
<ul> <li>No. 62 105735 0002 Rev. 00</li> <li>Manufacturer:         <ul> <li>PCM 201001010 Light Engineering.</li> <li>Better Antibacturer:             <li>PCM 201001010 Light Engineering.</li> <li>Better Antibacturer:             <li>Better Antibacturer:             <li>PCM 201001010 Light Engineering.</li> <li>Better Antibacturer:             <li>Better Antibacturer:             <li>PCM 201001010 Light Engineering.</li> <li>Better Antibacturer:             <li>Better Antibacturer:             </li> <li>PCM 201010101010101010101010101010101010101</li></li></li></li></li></li></li></ul></li></ul>	<ul> <li>Manufacturer in: Pick No. 24</li> <li>Sector-68, INT Faridabad, Haryana 121004 INDIA</li> <li>Product Category(ies): IV Canula (Catheter with / without Safety Features), Infusion sets, Flow Regulators, Stylet (Obtruators), Storg ock with/without extension line, Prefiled Syringe with Saline Solution,</li> <li>Arterial cannula with / without safety features, Manifold with / without safety features, Manifold with / without safety features, Manifold with/without safety features, Manifold with/without safety features, Infusion catheter, Endotracheal tubes (Plain, cuffed, Reinforced), Fistula Needle with/without safety features. Dialysis filter (Dialyser).</li> <li>The Certification Body of TUV SUD Product Service GmbH declares that the aforementioned manufacturer has implemented a quality assurance system for design, manufacture and final manufacturer has implemented a quality assurance system for design, manufacture and final manufacturer has implemented a quality assurance system for design, manufacture and final manufacturer has implemented a quality assurance system for design, manufacture and final manufacturer has implemented a quality assurance system for design, manufacture and final manufacturer has implemented a quality assurance system for design, manufacture and final manufacturer has implemented a quality assurance system for design, manufacture and final manufacturer has implemented a quality assurance system for design, manufacture and final manufacturer has index over the formation of design and distinual Annex II (4) certificate is mandatory. See also notes overteat.</li> <li>Report No.: IND2019087</li> <li>Valid from: 2020-05-04</li> <li>Valid until: 2024-05-26</li> </ul>	Manufacturer:       POLY MEDICURE LIMITED         Bit No. 34       Bit No. 34         Bit No. 24       Bit No. 34         Bit No. 24       Bit No. 24         Monitor       Vial access spike         Category(ies):       The Certification Body of TUV SUD Product Service GmbH declares that the aforementioned manufacture na accordance with MDD Annex II. This quality assurance system covers those aspects of manufacture concerned with securing and maintaining sterile conditions of the respective devices (device categories and conforms to the requirements of this Directive. It is subject to periodical surveillance. See also notes overleaf.         Report No.:       IND2019087         Valid from:       2020-05-04         Valid from:       2020-05-04         Valid until:       2020-05-04         Date,       2020-05-04         Date,       2020-05-04         Christoph Dicks       Head of Certification/Notified Body
Page 1 of 2 TOV SUD Product Service GmbH is Notified Body with identification no. 0123 TOV SUD Product Service GmbH - Certification Body - Ridlerstraße 65 - 80338 Munich - Germany	Date,       2020-05-04         C+DL-       Cristoph Dicks         Head of Certification/Notified Body         Page 1 of 1         TUV SUD Product Service GmbH is Notified Body with identification no. 0123         TUV SUD Product Service GmbH - Certification Body - Ridlerstrate 65 - 80339 Munich - Germany	Page 1 of 1 TOV SUD Product Service GmbH is Notified Body with identification no. 0123 TOV SUD Product Service GmbH • Certification Body • Ridlerstraße 65 • 80339 Munich • Germany

## **ISO** Certification



### Best in Class facility and Processes

CALKS Deutsche Aktreditierungsstelle D-2M-11321-01-00			
Certificate No. Q5 105485 0006 R	Product Service		
Holder of Certificate:	POLY MEDICURE LIMITED Piot No. 34 Sector-88, IMT Faridabad, Haryana 121004 INDIA		
Facility(ies):	POLY MEDICURE LIMITED Plot No. 34, Sector-68, IMT, Faridabad, Haryana 121004, INDIA		
Certification Mark:	La calcadara		
Scope of Certificate:	Design & Development, Manufacture, Sales and Distribution of Sterile & Non-Sterile Non Active Non Implantable Medical Devices for Infusion, Transfusion, General Surgery, Dialysis, Urology, Anaesthesia, Gastroenterology, Respiratory by Injection Moulding, Plastic Extrusion, Assembly, Packing and Sterilization.		
Applied Standard(s):	EN ISO 13485-2016 Medicai devices - Quality management systems - Requirements for regulatory purposes (ISO 13485-2016) DIN EN ISO 13485-2016		
The Certification Body of TÜV SU above has established and is ma requirements of the listed standa	D Product Service GmbH certifies that the company mentioned intaining a quality management system, which meets the rd(s). See also notes overleaf.		
Report No.:	IND2019087		
Valid from: Valid until:	2020-05-04 2023-04-19		
	C. Dry		
Date, 2020-05-04	Christoph Dicks Head of Certification/Notified Body		
Page 1 of 1			

Akkreditierungsstelle D-2M-11321-01-00	回転会行設計 S00 Product Service
Certificate	
Q6 105735 0003 Rev. 0	00
Holder of Certificate:	Poly Medicure Limited Plot No PA 010-019 Light Engineering Sector, Mahindra World City, Special Economic Zone 302037 Japur, Rajasthan INDIA
Facility(ies):	Poly Medicure Limited Plot No.PA 010-019 Light Engineering, Sector, Mahindra World City, Special Economic Zone, 302037 Jaipur, Rajasthan, INDIA
Certification Mark:	Lindian state
Scope of Certificate:	Manufacture, Sales and Distribution of Sterile / Non-Sterile Medical Devices for Infusion, Transfusion, General Surgery, Anaesthesia, Gastroenterology, Respiratory and Diagnostic by Injection Moulding, Plastic Extrusion, Assembly, Packing and Sterilization.
Applied Standard(s):	EN ISO 13485-2016 Medical devices - Quality management systems - Requirements for regulatory purposes (ISO 13485-2016) DIN EN ISO 13485-2016
above has established and is mail	ID Product Service GmbH certifies that the company mentioned intaining a quality management system (excluding subclause 7.3), the listed standard(s). See also notes overleaf.
Report No.:	IND2019092
Valid from: Valid until:	2020-04-17 2023-04-16
Date, 2020-04-17	Cristoph Dicks Head of Certification/Notified Body
Page 1 of 1 TÜV SÜD Product Service GmbH • C	

Deutsche Akkreditierungsstelle D-2M-11321-01-00			
Certificate No. Q5 041938 0001 F			
Holder of Certificate:	POLY MEDICURE LIMITED Piot No. 104-105, Sector-59 HSIIDC Industrial Area, Ballabhgarh Faridabad, Haryana 121004 INDIA		
Certification Mark:			
Scope of Certificate:	Design & Development, Manufacture, Sales and Distribution of Sterile & Non-Sterile Non Active Non Implantable Medical Devices for Infusion, Transfusion, General Surgery, Anaesthesia, Gynecology, Gastroenterology, Respiratory, Urology, Dialysis by Injection Moulding, Plastic Extrusion, Assembly, Packing and Sterilization.		
	SUD Product Service GmbH certifies that the company mentioned above ning a quality management system, which meets the requirements of the es overfeaf.		
Report No.:	IND2019081		
Valid from: Valid until:	2020-06-01 2023-03-13		
	20		
	C. UN		
Date, 2020-06-01	Christoph Dicks Head of Certification/Notified Body		
Date, 2020-06-01	·		
Date, 2020-06-01	•		

# Manufacturing across four Countries



1<sup>st</sup> Medical Device Company from India to have overseas plants.

Over 210+ Injection Moulding Machines & 800+ Injection Molds

More than 120+ automatic assembly machines with vision control systems.





















### Manufacturing Excellence



Across four countries, we ensure our product maintains highest global standard.



### Fully integrated from Product Design to Manufacturing



Tooling Center, India



## **Industrial Capabilities at Polymed**

#### **Volume Production Capacity**

• 3.5 Million medical devices manufacturing capacity per day



#### Clean Room

• Total clean room area 125,000 square feet



#### CLEAN ROOM AVAILABLE IN INDIA FOR NEW PRODUCTS

### **Highly Qualified Team**

- Regulatory team specialized in EC, FDA regulations
- Clinical Specialists Team
- International Customer Services Team in EU, USA & SEA



### **Industrial Capabilities at Polymed**



#### **Development Orientation**

- R&D Team with 50+ engineers
- Process Engineering 30+ engineers
- Ability to create molds internally

### **Versatility in Solutions**

- Multiple technical solutions
- Multiple material handling capability

INFRASTRUCTURE FOR JOINT DEVELOPMENT AND TESTING

ABILITY TO MEET ANY NEED FROM DIFFERENT MARKETS

### **High Efficiency**

- Robotized manufacturing
- Machine making capability
- In-house Tooling facility



EFFICIENCY AND COST LEADERSHIP IN MANUFACTURING PROCESS

# Focus on Training & Continuous Medical Education







## Focus on Training & Continuous Medical Education







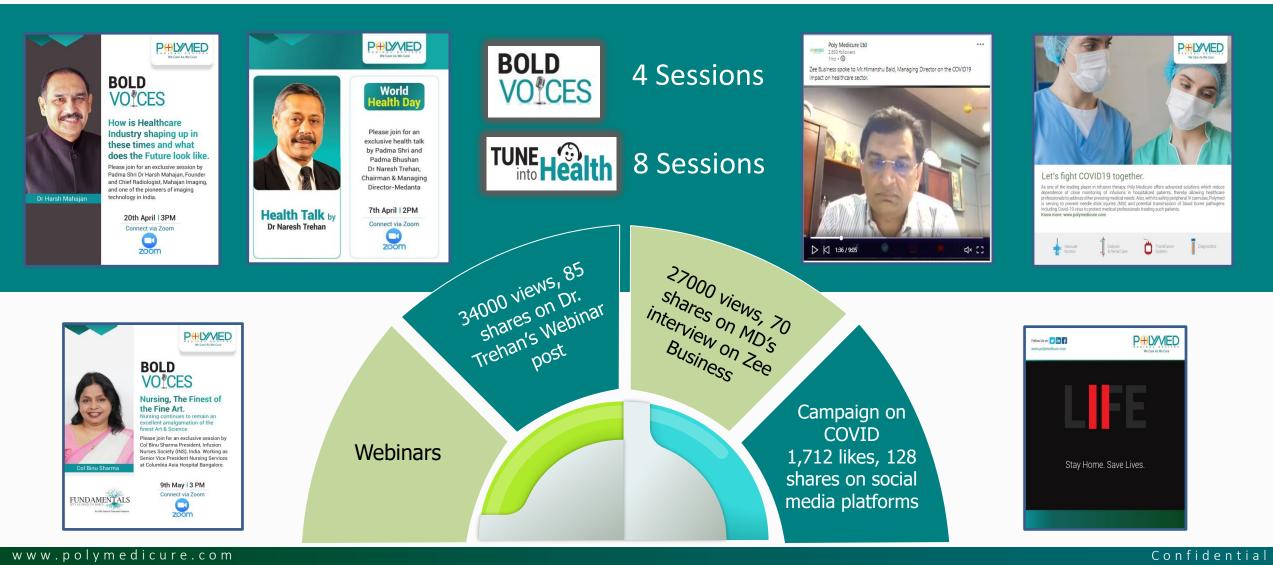


## **Brand Communication**

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### Key Highlights – Social & Digital



# **Marketing Communication**



### Nursing Week Campaign

10 creatives posted on social media





AV expressing gratitude

towards Nursing community

**Appreciated Widely** 



Addressed by Col. Binu Sharma, **INS President India & Sr. VP Nursing** Services (Columbia Asia Hospitals) Attended by 350 participants

World Kidney Day Campaign

Decor	Meet &	Event	Awareness	Thanks
	Greet	Celebration	Program	Giving

#### Successfully celebrated in 60+ Dialysis Centers PAN INDIA Touching 300+ technicians & 1200+ patients









### **Corporate Social Responsibility**



Supporting Education and Socio cultural activities for underprivileged children in various school. Promoting education for visually & mentally challenged children.

Providing safe Drinking Water, Meals and Toilets for Girl Child in many schools. Supporting various NGOs including Jaipur Foot involved in Upliftment of Physically Challenged Persons Promoting Female Hygiene.



## **Future Direction**

#### Inorganic Growth

Increase reach in key markets by inorganic route.

### Expansion of Product Portfolio

 Expanding product basket in existing and newer therapy areas.

### Focus on Innovation

- Commercializing new innovative products faster.
- Increase R&D spend to 5% of revenue in next 5 years.

#### Advance Global Reach

- Increase footprints in the developed countries.
- Expand manufacturing capabilities in new geographies.

#### Direct Customer Reach

- Expand direct customer connect in domestic and global markets.
- Clinical engagement programs.
- Increase Digital Footprint



#### www.polymedicure.com

Confidentia

### As We CARE The obsession to become the best is what makes Polymed strive harder to reach its goals











POLYMED For Healthcare Providers

Providing high quality Medical Devices at optimal cost and skill support. POLYMED For Patients

Providing access to quality and affordable medical technologies.

#### POLYMED for Society & Sustainability

We Integrate sustainability principal into our innovation, and manufacturing.

POLYMED for Employees

Safe and equal opportunities at the workplace.

# Thank You

# Poly Medicure Limited

Registered Office: 232 B, 3<sup>rd</sup> Floor, Okhla Industrial Estate, Phase III, New Delhi-110020, India Tel:- 91-11-33550700, 47317000, 26321838/99

For any general queries, Reach us at: <u>info@polymedicure.com</u> Visit: www.polymedicure.com

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